

**UNICREDIT BANKA SLOVENIJA d.d. izdaja MREL obveznice**

V skladu z regulativnim okvirom, ki ga določa Direktiva 2014/59/EU, z dne 15. 5. 2014, o vzpostavitvi okvira za sanacijo ter reševanje kreditnih institucij in investicijskih podjetij (BRRD), ter Odredbo Banke Slovenije, z dne 29. 6. 2021, o določitvi minimalne zahteve glede kapitala in kvalificiranih obveznosti, bo UniCredit Banka Slovenija d.d. lastna sredstva dopolnila z drugimi obveznostmi, za katere bo od 1. januarja 2022 veljala obveznost reševanja, tako, da bo izdala prvi interni podrejeni instrument (»SNP«) z naslednjo strukturo:

Oznaka Obveznice: XS2409293177  
Znesek: EUR 18.000.000,00  
Število obveznic: 180  
Vrsta: Odpoklicne prednostne obveznice  
Datum izdaje: 17. 11. 2021  
Datum zapadlosti: 17. 11. 2027  
Izdajna cena: 100 %  
Vrsta obrestne mere: Spremenljiva  
Vrstni red poplačila: Obveznice predstavljajo neposredne, brezpošojne, nezavarovane in podrejene obveznosti Izdajatelja.  
V primeru običajnih postopkov zaradi insolventnosti (stečaja ali prisilne likvidacije) Izdajatelja se terjatve iz naslova glavnice Obveznic poplačajo v skladu z 9. točko 2. odstavka 230. člena ZRPPB.

Izdaja obveznic je del načrta financiranja UniCredit Banka Slovenija d.d. za leto 2021 in prispeva k izpolnjevanju prihajajočih notranjih zahtev MREL v okviru strategije reševanja z eno vstopno točko, opredeljeno za UniCredit S.p.A. kot matično družbo za podjetja znotraj Skupine, v vlogi edinstvenega subjekta za reševanje, in potrjeno s strani Enotnega odbora za reševanje.

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**UNICREDIT BANKA SLOVENIJA d.d. Issues MREL Bond**

In accordance with the regulatory framework, set up by the Directive 2014/59/EU of May 15, 2014 establishing a framework for the recovery and resolution of credit institutions and investment firms (BRRD) and with Bank of Slovenia's Order of June 29, 2021 on laying down the minimum requirements for capital and eligible liabilities, UniCredit Banka Slovenija d.d. will supplement its Own Funds by other liabilities subject to a bail-in, applicable from the check point of January 1, 2022 onwards by means of issuing its first Senior Non-Preferred ("SNP") instrument with the structure presented below:

Bond Code: XS2409293177  
Amount: EUR 18,000,000  
Number of bonds: 180  
Type: Callable Senior Non Preferred  
Issue Date: November 17, 2021  
Maturity Date: November 17, 2027  
Issue price: 100 %  
Interest Rate Type: Floating  
Seniority Ranking: The Notes and the relevant Coupons constitute direct, unconditional, unsubordinated and unsecured and non-preferred obligations of the Issuer.  
In the event of the bank's bankruptcy (stečaj banke) or a compulsory liquidation (prisilno prenehanje) of the Issuer, the obligations from the Notes and the relevant Coupons are ranked according to Item 9 of Paragraph 2 of Article 230 of the Slovenian Resolution and Compulsory Winding-Up of Banks Act.

**UniCredit Banka Slovenija d.d.**

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Registered with the District Court in Ljubljana  
under Reg. no. 1/10521/00, Share capital  
20,383,764.81 EUR, Reg.no.: 5446546000; VAT  
ID no.: SI59622806; Transaction account (IBAN):  
SI56 2900 0190 0030 037, SWIFT: BACXSI22.

The SNP transaction is part of UniCredit Banka Slovenija d.d. Funding Plan and contributes to the compliance with the internal MREL requirements under the Single Point of Entry (SPE) resolution strategy. SPE is the preferred Resolution Strategy defined for UniCredit S.p.A. as the resolution entity and confirmed by the Single Resolution Board, whereby UniCredit group entities issuances are solely underwritten by the UniCredit S.p.A. as the parent company, in its role of unique resolution entity.

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